

Original
Sent to
Eran 5/11/06

CDBG - EXPANSION ITEM

Agenda Request For: May 10, 2006

Department: Grants

Background: *A Community Development Block Grant for housing rehabilitation in unincorporated Nassau County is currently underway. The project is funded with \$750,000 in CDBG funds and \$550,000 in SHIP funds to complete 20 owner occupied homes for low to moderate-income residents. Jordan & Associates administers this project.*

Three change orders for consideration.

- o Change order 2 submitted by the TR Group for Program applicant #7 Linda Weaver for an additional \$1,633 to the original contract price making the new contract price \$36,926.00 and for an extension of time to April 21, 2006.*
- o Change order 2 submitted by the TR Group for Program applicant #21 Lucretia Mason for an additional \$472 to the original contract price making the new contract price \$42,099.00 and for an extension of time to April 21, 2006.*
- o Change order 2 submitted by the TR Group for Program applicant #24 Evelyn Kimble for an additional \$2,460 to the original contract price making the new contract price \$30,921.00 and for an extension of time to April 21, 2006.*

Financial/Economic Impact to Future Years Budgeting Process or Effect on Citizens: *Implementation of this housing rehabilitation project will enhance the housing stock in Nassau County and the work will be performed by licensed contractors and inspected by a Nassau County building inspector.*

Action requested and recommendation:

- o Request that the BOCC approve one change order:*
 - 1. Program applicant #7 (Weaver) for an additional \$1,633 and a time extension to 4/21/06.*
 - 2. Program applicant #21 (Mason) for an additional \$472 and a time extension to 4/21/06.*
 - 3. Program applicant #24 (Kimble) for an additional \$2,460 and a time extension to 4/21/06.*

Is this action consistent with the Nassau County Comprehensive Land Use Plan?
Is this action consistent with the Nassau County Comprehensive Land Use Plan?
This action is not inconsistent with the Comprehensive Land Use Plan.

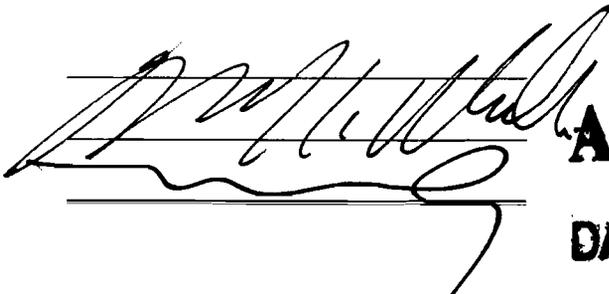
Funding Source: *Community Development Block Grant and SHIP funds
69548554-583400*

Reviewed by:

Department Head

Legal

Administrator



APPROVED

DATE 5/10/06 BKJ

COUNTY CLERK
OFFICE
MAY 11 5 53 PM '06

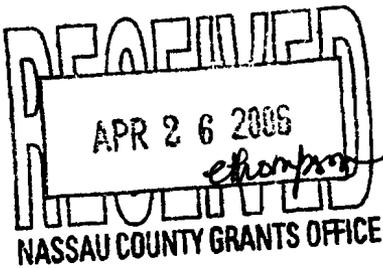
Finance

Administrative Services

Grants

Revised 09/05

~~Deely~~ 5/1/06
Frank A. Thompson 4/26/06



RECEIVED

APR 19 2006

**HOUSING REHABILITATION PROGRAM
CONTRACT FOR REHABILITATION WORK**

Change Order # 02

Owner: LINDA WEAVER PA #7

Contractor: TH TR GROUP, INC.

Job Address: 1250 LOUSHELTONY ROAD YULEE, FL.32097

The Contract for Rehabilitation Work entered into on 22 NOV., 2006, by and between the above Owner and Contractor and approved by the local government, is hereby amended to include the following changes, additions and/or deletions to the work (attach additional sheets if needed):

Item #	Spec #	Description of Work	Location	Price
		ADDITIONAL 65 LINEAR FEET OF NEW SEWER LINES TO COMPLETE HOOKUP TO NEW SEPTIC SYSTEM. TOTAL OF FOUR AREAS WHERE SEWERS EXIT THE HOME. DEMOLISH THREE SEPARATE SEPTIC TANKS.	EXT.	\$1,633
			TOTAL	\$1633

This Change Order hereby becomes an integral part of the Contract, pursuant to Sections 18 and 19 of the Contract. The Contract amount is hereby amended by \$ 1,633.00 for a new total of \$ 36,926.00.

The additional cost will be covered by \$ _____ in _____ and \$ _____ in _____ funds.

The work completion deadline: is not extended; is extended to 21 APRIL, 2006.

Occupancy of the structure will be as originally contracted;

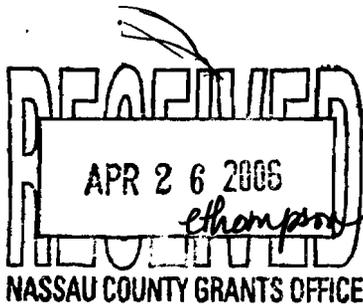
The structure will be vacant for an additional _____ days.

[Signature] 4/6/06
Contractor Date

[Signature] 4/21/06
Housing Rehab. Spec. Date

[Signature] 4-7-06
Owner Date

[Signature] 5/10/06
Local Government Represent. Date



RECEIVED
APR 26 2006

HOUSING REHABILITATION PROGRAM
CONTRACT FOR REHABILITATION WORK

Change Order # 02

PA # 21

Owner: LUCRETIA MASON

Contractor: THE TR GROUP, INC.

Job Address: 67953 SAND HILL ROAD YULEE, FL. 32097

The Contract for Rehabilitation Work entered into on 20 NOV, 2006, by and between the above Owner and Contractor and approved by the local government, is hereby amended to include the following changes, additions and/or deletions to the work (attach additional sheets if needed):

Item #	Spec #	Description of Work	Location	Price
		INSTALL NEW WIRING OFR ELECTRIC RANGE. THE EXISTING WIRING WAS 20 AMP WIRE FOR A 50 AMP STOVE CIRCUIT. POTENTIAL FIRE HAZARD.		\$337.00
		REPLACED OLD WIRING FOR PORCH LIGHT AND FANS DUE TO FRAYED AND BURNT EXISITNG WIRING POTENTIAL FIRE HAZARD		\$135.00
			TOTAL	\$472.00

This Change Order hereby becomes an integral part of the Contract, pursuant to Sections 18 and 19 of the Contract. The Contract amount is hereby amended by \$ 472.00 for a new total of \$ 42,099.00.

The additional cost will be covered by \$ _____ in _____ and \$ _____ in _____ funds.

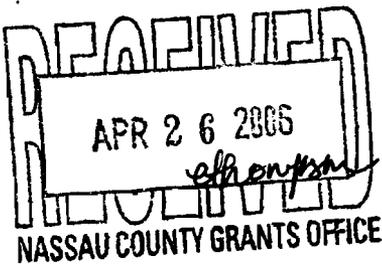
The work completion deadline: is not extended; is extended to 21 APRIL, 2006.

Occupancy of the structure will be as originally contracted;

The structure will be vacant for an additional _____ days.

B. Mayhugh 4/17/06
Contractor Date
[Signature] 4/26/06
Housing Rehab. Spec. Date

+ *Lucretia Mason* 4-18-06
Owner Date
[Signature] 5/10/06
Local Government Represent. Date



**HOUSING REHABILITATION PROGRAM
CONTRACT FOR REHABILITATION WORK**

RECEIVED
APR 19 2006

Change Order # 2

Owner: EVELYN KIMBLE *PA# 24*

Contractor: THE TR GROUP, INC.

Job Address: 76039 HARPER CHAPEL WAY YULEE, FL. 32097

The Contract for Rehabilitation Work entered into on NOV, 2006, by and between the above Owner and Contractor and approved by the local government, is hereby amended to include the following changes, additions and/or deletions to the work (attach additional sheets if needed):

Item #	Spec #	Description of Work	Location	Price
		REMOVE AND REPLACE EXISTING DAMAGED EXTERIOR STUD FRAMING AND SIDING AND REPLACE WITH NEW STUDS AND NEW SIDING	EXT	\$2,460
			TOTAL	\$2,460

This Change Order hereby becomes an integral part of the Contract, pursuant to Sections 18 and 19 of the Contract. The Contract amount is hereby amended by \$ 2,460.00 for a new total of \$ 30,921.00.

The additional cost will be covered by \$ _____ in _____ and \$ _____ in _____ funds.

The work completion deadline: is not extended; is extended to APRIL 21, 2006.

Occupancy of the structure will be as originally contracted;

The structure will be vacant for an additional _____ days.

R. Mayhugh 4/6/06
Contractor Date

Michael Jones 4/21/06
Housing Rehab. Spec. Date

Evelyn Kimble 4-10-06
Owner Date

Thos D Bond 5/10/06
Local Government Represent. Date

CDBG Housing Rehab Change Order matrix
 Project No. 04DB-1Q-04-55-01-H05

Name of applicant (PA#)	Vendor	Change order #	Amount of change order	Reason for change order	BOCC approved
Beatrice Thompson, 1	A&R Construction	1	\$0.00	Time extension to 11/26/05	9/14/05
Benjamin Alderman, 3	A&R Construction	1	\$0.00	Time extension to 11/30/05	9/14/05
Magaline Albertie, 4	Sound Bay Development Group	1	\$8,000.00	Additional 200 sq ft @ \$8,000 cost	9/14/05
William Thomas, 5	Sound Bay Development Group	1	\$1,300.00	Exterior paint	9/26/05
Charles Speaker, 8	Sound Bay Development Group	1	\$9,600.00	a. RE: new septic system b. Time extension to 10/25/05	10/12/05
Sandra Pendergrass, 2	A&R Construction	1	\$0.00	Time extension to 11/30/05	10/12/05
Hugh Smith, 16	The TR Group	1	\$455.00	Re: water heater	10/12/05
Beatrice Thompson, 1	A&R Construction	2	\$0.00	Time extension to 12/30/05	11/9/05
Charles Speaker, 8	Sound Bay Development Group	2	\$0.00	Time extension to 11/30/05	11/9/05
Magaline Albertie, 4	Sound Bay Development Group	2	\$0.00	Time extension to 11/30/05	11/9/05
Edgar Campbell, 9	Sound Bay Development Group	1	\$0.00	Time extension to 3/3/06	12/14/05
Leon Freeman, 20	The TR Group	1	\$2,083 NOTE: changes contract price to 25,466.	Exterior wall, drywall, joists, wood rot and decking repairs; and time extension to 12/23/05	12/14/05
Leon Freeman, 20	The TR Group	2	\$2,100 NOTE: changes contract price to 27,566.	Thermal protective layer, decking for existing sub-floor, baseboards, casing for interior doors, 2 exterior doors, floor joists; and time extension to 12/23/05	12/14/05
Hugh Smith, 16	The TR Group	2	\$4,836 NOTE: changes contract price to \$38,012.	Damaged drywall, vanity, commode, countertop, faucets, defective switches and outlets, variety of doors, shelving; and time extension to 12/30/05.	12/14/05

CDBG Housing Rehab Change Order matrix
 Project No. 04DB-1Q-04-55-01-H05

Name of applicant (PA#)	Vendor	Change order #	Amount of change order	Reason for change order	BOCC approved
Joseph Mayes, 11	The TR Group	1	\$2,420 NOTE: changes contract price to \$39,955.	Rear porch work, foundation piers, level area, new stairs, entry area of porch; and a time extension to 12/16/05.	1/11/06
William Thomas, 5	Sound Bay Development Group	2	\$2,828 NOTE: changes contract price to \$43,778.	Master bathroom and kitchen ceilings, walls, remove damaged wallpaper – interior paint; and time extension to 12/23/05.	1/11/06
Elizabeth Sutton, 18	The TR Group	1	\$3,200 NOTE: changes contract price to \$20,253.	Resolve kitchen cabinetry issues; and time extension to 12/30/05.	1/11/06
Beatrice Thompson, 1	A&R Construction	3	\$0.00	Time extension to 3/30/06.	3/8/06
Myrtle Sikes, 15	A&R Construction	1	\$0.00	Time extension to 3/30/06.	3/8/06
Lucretia Mason, 21	The TR Group	1	\$3,935.00	Drywall in master bathroom; drywall in laundry room; drywall in main hall bath; floor joist, subfloor and partition wall in laundry ; replace approx. 92 square feet of flooring in laundry room and master bathroom and a time extension to 3/24/06.	3/8/06
Bernice Walker, 14	The TR Group	1	\$0.00	Time extension to 3/22/06.	3/8/06
Linda Weaver, 7	The TR Group	1	\$0.00	Time extension to 3/24/06.	3/8/06
William Thomas, 5	Sound Bay Development Group	5	\$6,690.00	Abandon existing septic and install drainfield, tank, sump pump, electrical for lift pump, conduit, set post, W/P box, materials and labor and a time extension to 3/19/06.	3/8/06

CDBG Housing Rehab Change Order matrix
 Project No. 04DB-1Q-04-55-01-H05

Name of applicant (PA#)	Vendor	Change order #	Amount of change order	Reason for change order	BOCC approved
Evelyn Kimble, 24	The TR Group	1	\$3,405.00	Master bathroom: Remove and replace wood floor and subfloor damage, remove and replace vinyl flooring, replace toilet flange and piping, remove and replace vanity, repair bottoms of existing wall framing, remove portion of existing closet wall and repair wall and flooring, and a time extension to 4/14/06.	Pending 5/10/06
Linda Weaver, 7	The TR Group	2	\$1,633.00	Additional linear feet of new sewer lines to complete hookup to the new septic system. Total of four areas where sewers exit the home. Demolish three separate septic tanks. Time extension to 4/21/06.	Expansion item Pending 5/10/06
Lucretia Mason, 21	The TR Group	2	\$472.00	Install new wiring for electric range. The existing wiring was 20 amp wire for a 50 amp stove circuit. Potential fire hazard. Replace old wiring for porch light and fans due to frayed and burnt existing wiring potential fire hazard.	Expansion item Pending 5/10/06
Evelyn Kimble, 24	The TR Group	2	\$2,460	Remove and replace existing damaged exterior stud framing and siding and replace with new studs and new siding.	Expansion item Pending 5/10/06

NASSAU COUNTY BOARD OF COUNTY COMMISSIONERS
 CDBG GRANT
 USE OF FUNDS
 BEGINNING 04/05 FISCAL YEAR

<u>A/C</u>	<u>NAME</u>	<u># of homes</u>	<u>TOTAL GRANT BUDGET</u>	<u>APPR'D DATE</u>	<u>APPR'D AMT</u>	<u>BALANCE</u>
69548554-583400	CDBG-Housing Rehab for 8 homes, applications 1-6, 8, 9	20	\$ 974,500.00			
		(8)		4/13/05	\$ (559,950.00)	\$ 414,550.00
Balance per grant		12				\$ 414,550.00
BCC 9/14/05	4			9/14/05	\$ (8,000.00)	\$ 406,550.00
BCC 9/14/05	11,14,15,16,18,20	(6)		9/14/05	\$ (241,492.00)	\$ 165,058.00
BOCC 9/26/05	5			9/26/05	\$ (1,300.00)	\$ 163,758.00
pending-recording fees est per E. Thompson						\$ (700.00)
BOCC 10/12/05	8			10/12/05	\$ (9,600.00)	\$ 153,458.00
BOCC 10/12/05	16			10/12/05	\$ (455.00)	\$ 153,003.00
Balance after 10/12/05		6				\$ 153,003.00
BOCC 11/9/05	7, 19, 21, 22, 24, 25	(6)		11/9/05	\$ (308,474.00)	\$ (155,471.00)
Requested transfer from SHIP	11/9/05				\$ 200,000.00	\$ 44,529.00
BOCC 12/14/05	9 (one), 20 (two change orders)			12/14/05	\$ (4,183.00)	\$ 40,346.00
Expansion 12/14/05	16 (one change order)			12/14/05	\$ (4,836.00)	\$ 35,510.00
BOCC 1/11/06	11,5,18 (one change order each)			1/11/2006	\$ (8,448.00)	\$ 27,062.00
BOCC 3/8/06	1,15,21,14,7 (five change orders)			3/8/2006	\$ (3,935.00)	\$ 23,127.00
BOCC 3/8/06	5 (one change order)			3/8/2006	\$ (6,690.00)	\$ 16,437.00
Available balance following 3/8/06 approval						\$ 16,437.00
BOCC 3/27/06	19 (release of funding)	(1)		3/27/2006	\$ 69,600.00	\$ 86,037.00
BOCC 3/27/06	26 (award of funds)	1		3/27/2006	\$ (70,900.00)	\$ 15,137.00
Available balance following 3/27/06 approval						\$ 15,137.00
Liquidated damages	8 (Speaker) 2/2/06		from Sound Bay Dev Grp		\$ 1,800.00	\$ 16,937.00
Liquidated damages	4 (Albertie) 3/29/06		from Sound Bay Dev Grp		\$ 3,100.00	\$ 20,037.00
BOCC 5/10/06	24			pending 5/10/06	\$ (3,405.00)	\$ 16,632.00
BOCC 5/10/06	9 (release of funding)	(1)		pending 5/10/06	\$ 68,900.00	\$ 85,532.00
BOCC 5/10/06	27 (award of funds)	1		pending 5/10/06	\$ (20,914.00)	\$ 64,618.00
BOCC 5/10/06 EXPANSION	7			pending 5/10/06	\$ (1,633.00)	\$ 62,985.00
BOCC 5/10/06 EXPANSION	21			pending 5/10/06	\$ (472.00)	\$ 62,513.00
BOCC 5/10/06 EXPANSION	24			pending 5/10/06	\$ (2,460.00)	\$ 60,053.00
Available balance following 5/10/06 approval (INCLUDING EXPANSION ITEMS)						\$ 60,053.00

05/01/2006
 10:29 SPB

BOARD OF COMMISSIONERS
 YEAR TO DATE BUDGET REPORT

PG 1
 glytbdud

FOR 2006 99

369	CAPITAL PROJECT-CDBG	ORIGINAL APPROP	TRANFRS/ ADJSTMTS	REVISED BUDGET	YTD EXPENDED	ENC/REQ	AVAILABLE BUDGET	PCT USED

369	CAPITAL PROJECT-CDBG							

69548554	CDBG 04DB-04-55-01-H05							

69548554	531000 ADMINISTRATION	0	0	0	.00	.00	.00	.0%
69548554	549000 OTHER CURENT CHARGES	0	0	0	.00	.00	.00	.0%
69548554	583400 CDBG-HOUSING REHAB/DEMO/RE	0	0	0	521,028.00	.00	-521,028.00	100.0%
69548554	583401 CDBG-TEMP RELOCATION	359,209	-104,641	254,568	3,985.82	.00	250,582.18	1.6%
69548554	583402 CDBG-HOUSING REHAB CATEGOR	0	200,000	200,000	.00	.00	200,000.00	.0%
69548554	599009 OVER BUDGETED EXPENDITURES	0	104,641	104,641	.00	.00	104,641.00	.0%
	TOTAL CDBG 04DB-04-55-01-H05	359,209	200,000	559,209	525,013.82	.00	34,195.18	93.9%
	TOTAL CAPITAL PROJECT-CDBG	359,209	200,000	559,209	525,013.82	.00	34,195.18	93.9%
	TOTAL EXPENSES	359,209	200,000	559,209	525,013.82	.00	34,195.18	
	GRAND TOTAL	359,209	200,000	559,209	525,013.82	.00	34,195.18	93.9%

** END OF REPORT - GENERATED BY SUE P. BUTLER **

FOR 2006 99
as of 4/19/06

369 CAPITAL PROJECT-CDBG

369 CAPITAL PROJECT-CDBG

69548554 CDBG 04DB-04-55-01-H05

	REVISED BUDGET	YTD ACTUAL	AVAILABLE BUDGET	PCT USED
Revenues:				
69548554 331121 CDBG 04DB-1Q-04-55-01-H05	-582,232.00	-108,952.74	-691,184.74	18.71%
69548554 361101 INTEREST-BANK	0.00	-1,197.60	1,197.60	100.00%
69548554 381421 TRANS IN-HOUSING (CDBG)	-200,000.00	0.00	-200,000.00	0.00%
69548554 389910 BALANCES FORWARD-CASH	-254,568.00	0.00	-254,568.00	0.00%
Totals	-1,036,800.00	-110,150.34	-1,144,555.14	10.62%
Expenditures:				
69548554 531000 ADMINISTRATION	105,000.00	0.00	105,000.00	0.00%
69548554 549000 OTHER CURENT CHARGES	7,151.00	0.00	7,151.00	0.00%
69548554 583400 CDBG-HOUSING REHAB/DEMO/RE	705,849.00	521,028.00	184,821.00	73.82%
69548554 583401 CDBG-TEMP RELOCATION	11,137.00	3,985.82	7,151.18	35.79%
69548554 583402 CDBG-HOUSING REHAB CATEGOR	200,000.00	0.00	200,000.00	0.00%
69999599 599256 RESERVES-INCOME INTEREST	7,663.00	0.00	7,663.00	0.00%
Totals	1,036,800.00	525,013.82	511,786.18	50.64%

04/05 Fiscal Year Budget

	974,500		
Approved for Use 4/13/05		(559,950)	
Approved for Use 9/14/05		(8,000)	
Approved for Use 9/14/05		(241,492)	
Approved for Use 9/26/06		(1,300)	
Total Approved Expenses FY 04/05		(810,742)	163,758 Available end 04/05

Actual Expenditures FY 04/05

		268,651	
Budget FY 05/06 (04/05 budget minus expenses)	705,849		
Expenses approved in 04/05 but not yet paid		(542,091)	163,758 Available begin 05/06
Recording Fees		(700)	163,058
Approved for Use 10/12/05		(9,600)	153,458
Approved for Use 10/12/05		(455)	153,003
SHIP transfer being held in 583402	200,000		353,003
Approved for Use 11/9/05		(308,474)	44,529
Approved for Use 12/14/05		(4,183)	40,346
Approved for Use 12/14/05		(4,836)	35,510
Approved for Use 1/11/06		(8,448)	27,062
Approved for Use 3/8/06		(3,935)	23,127
Approved for Use 3/8/06		(6,690)	16,437
Release of funding 3/27/06	69,600		86,037
Approved for Use 3/27/06		(70,900)	15,137
Release of funding 2/2/06	1,800		16,937
Release of funding 3/29/06	3,100		20,037

Designated Expenses

Designated Expenses	(885,812)		
Actual Expenses 05/06	521,028		
Remaining Designated Expenses	(364,784)		20,037
Available Budget 583400 and 583402	384,821		7,109
Undesignated Budget	20,037		35,000
			31,015
			1,177
			572
			1,107
			50,037